

May 12, 2016

Via Email (legal@energia.pr.gov)

Puerto Rico Energy Commission
500 Avenue Roberto H. Todd (Parada 18 – Santurce)
San Juan, Puerto Rico 00907

Re: PREPA / Initial Rate Case
Submission of Information Prior to Filing (1st Submission)

Dear President Carbó and Commissioners:

Section 3.02 of the New Regulation on Rate Filing Requirements for the Puerto Rico Electric Power Authority's First Rate Case ("Regulation 8720") of the Puerto Rico Energy Commission (the "Commission") requires the Puerto Rico Electric Power Authority ("PREPA") to submit certain materials to the Commission prior to PREPA's filing its formal application for approval of new rates.

In compliance with paragraphs (D) and (E) of that Section, PREPA submits with this letter, its (1) its most recent Consulting Engineers' Report, and (2) most recent audited financial statements and an independent auditor's opinion on said statements. Each page of these documents bears an alpha-numeric bates labeled stamp that indicates they are pre-filing materials ("PF") and the subsection of Section 3.02 under which they are submitted (*i.e.* "D" or "E"). Thus, the documents submitted herewith are bates labeled PFD 000001-000132 and PFE 000001-000143. None of these documents are confidential, nor have they been redacted on account of any claim of privilege.

PREPA will provide the balance of the information required by Section 3.02 of Regulation 8720 in a subsequent submission or submissions in advance of its formal filing.

Sincerely,



E. Glenn Rippie

Enclosures

cc: Lcdo. Gustavo Bonet (gbonet@energia.pr.gov)
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