

PREPA Ex. 5.19

**Summary of Key Credit Metric Results for PREPA's Potential Improved Credit Rating and
Re-admittance to the Credit Markets
(Based on an Analysis of Fitch Ratings 2015 Study of 85 Public Power Utilities 2010-2014)**

A Debt Service Coverage ratio on the order of at least 1.57 (and preferably 2.00)
Days Liquidity measured in terms of months (e.g.4-5 months), not days
Full Obligation Coverage ratio of 0.94 or greater
Debt-to-Funds Available for Debt Service in the mid-single digits