

**GOVERNMENT OF PUERTO RICO
PUERTO RICO PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

IN RE: THE DEPLOYMENT OF ELECTRIC VEHICLE CHARGING INFRASTRUCTURE

CASE NO.: NEPR-MI-2021-0013

SUBJECT: Resolution and Order for the Motion Informing Status of Billing Integrating Interim EV TOU Rate and Request for Extension of Time to Complete such Milestone

RESOLUTION AND ORDER

I. Introduction and Background

On January 13, 2023, the Energy Bureau of the Puerto Rico Public Service Regulatory Board ("Energy Bureau") issued a Resolution and Order ("January 13 Resolution") regarding the Draft Phase I Electric Vehicle Plan ("Phase I EV Plan") and the Revised Draft for the Electric Vehicle Rate Design Proposal ("Interim TOU Rate"), ordering LUMA Energy, LLC and LUMA Energy ServCo, LLC (collectively referred as, "LUMA") to file a revised Final Phase I EV Plan by April 30, 2023 and to finish development of and launch the Interim TOU Rate by September 30, 2023.¹ The Energy Bureau also ordered LUMA to report every thirty (30) days on the process with the data collection and billing to integrate Interim EV Tou Rate ("Billing Integration Reports").²

On February 17, 2023, LUMA filed a document titled *Motion Submitting Project Schedule in Compliance with Resolution and Order of January 13, 2023 and Requesting Modification of Certain Deadlines Thereunder* ("February 17 Motion") requesting the modification of certain deadlines and timeframes in the January 13 Resolution, including extending the deadline to begin the billing integrating the Interim EV TOU Rate to the end of November 2023 or sixty (60) days following the date when customer enrollment has reached a minimum threshold number of customers, whichever occurs later.³

On March 29, 2023, the Energy Bureau issued a Resolution and Order ("March 29 Resolution") approving LUMA's request to modify the deadline for beginning billing integrating the Interim EV TOU Rate until November 30, 2023, or sixty (60) days following the date when customer enrollment has reached a minimum threshold number of customers whichever occurs later.⁴

On May 1, 2023, LUMA filed before the Energy Bureau a document titled *Motion to Submit Final Phase I EV Plan in Compliance with Resolution and Order of January 23, 2023*, which contained the document titled *Puerto Rico's Electric Vehicle Adoption Plan* ("PR-EVAP").

On June 6, 2023, the Energy Bureau issued a Resolution and Order ("June 6 Resolution") taking notice of the PR-EVAP and, among other items, ordered LUMA to file a report within three (3) months of the notification of the June 6 Resolution articulating the specific actions LUMA will take regarding each of the federal funding opportunities that LUMA identified in the PR-EVAP.⁵

On July 13, 2023, LUMA filed a document titled *Motion to Request Clarification of Resolution and Order of June 6, 2023* ("July 13 Motion"). Pertinent to this Resolution and Order, LUMA

¹ January 13 Resolution, pp. 9, 10, and 14.

² *Id.*, p. 11.

³ February 17 Motion, pp. 5-9.

⁴ March 29 Resolution, p. 3.

⁵ June 6 Resolution, pp. 3-4.



indicated that its role related to federal funding is of a supportive or advisory nature and will depend on the eligible entity's needs for requests and would keep the Energy Bureau informed of the process of federal funding initiatives.⁶

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On August 11, 2023, the Energy Bureau issued a Resolution and Order ("August 11 Resolution") addressing the July 13 Motion, and among other actions, acknowledged that while LUMA is not able to secure all forms of federal funding, it would not modify the June 6 Resolution, and ordered LUMA to file a report, within three (3) months of the notification of the August 11 Resolution that articulates the specific actions LUMA will take regarding each of the federal funding opportunities that LUMA identified in the PR-EVAP and for each action include the names of entities and contacts with whom LUMA will work, a time schedule for this work, including the funding application due dates and completion dates.⁷

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On November 13, 2023, LUMA filed a document titled *Motion to Submit Report on Actions Regarding Federal Funding Opportunities in Compliance with Resolutions and Orders dated June 6, 2023 and August 11, 2023* ("November 13 Motion"). Through the November 13 Motion, LUMA submitted as Exhibit 1, the *Electric Vehicle Federal Funding Report* ("Exhibit 1").

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On November 30, 2023, LUMA filed a document titled *Motion Informing Status of Billing Integrating Interim EV TOU Rate Request for Extension of Time to Complete Such Milestone* ("November 30 Motion"). Through the November 30 Motion, LUMA requests that the Energy Bureau:

1. Extend the deadline for commencement of the billing integrating the Interim TOU Rate until April 2024
2. Accept Exhibit 1 as included in the November 13 Motion.

II. Discussion and Analysis

A. Interim TOU Rate

Through the November 30 Motion, LUMA summarizes its progress in implementing the Interim EV TOU Rate as included in the eight (8) Billing Integration Reports filed before the Energy Bureau.⁸ LUMA explains that the delay in the schedule was related to LUMA having to re-issue its first Request for Quotations due to a low response from potential bidders.⁹ LUMA indicates that it could not move forward with the billing systems integration process until the third-party telematics vendor was selected and onboarding was complete. LUMA states that once onboarding is complete, the process for integration is estimated to be from 3-6 months depending on the testing and validation with the vendor.¹⁰ On November 8, 2023, LUMA filed its eighth Billing Integration Report, indicating that it had "completed the onboarding of the third-party telematics vendor, that the finalization of the technical requirements for Oracle CC&B was underway (but off schedule), and that the process of building and testing the Oracle CC&B to receive the EV TOU data and launch of the production process were anticipated to occur in January and February 2024, respectively."¹¹

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⁶ July 13 Motion, p. 19.

⁷ August 11 Motion, pp. 3-4.

⁸ LUMA submitted in the instant proceeding the Billing Integration Reports to the Energy Bureau on March 13, 2023; May 12, 2023; June 12, 2023; July 11, 2023; August 10, 2023; September 11, 2023; October 10, 2023; and November 8, 2023.

⁹ November 30 Motion, ¶¶ 11-12.

¹⁰ *Id.*, ¶ 16.

¹¹ *Id.*, ¶ 17.



The Energy Bureau has reviewed the Billing Integration Reports and the material presented by LUMA in its November 30 Motion and finds that LUMA has improved progress towards implementing the Interim EV TOU Rate, kept the Energy Bureau informed of issues related to the acquisition of the third-party telematics vendor, and took the steps to address those issues and onboard a vendor. However, the Energy Bureau believes implementing the EV TOU rate remains a priority and will set the new deadline based on the 3-month estimate for testing and validation of the billing system. For these reasons, the Energy Bureau **GRANTS** LUMA's request to extend the deadline for commencement of the billing integrating the Interim TOU Rate until February 1, 2024.

B. November 30 Motion, Exhibit 1

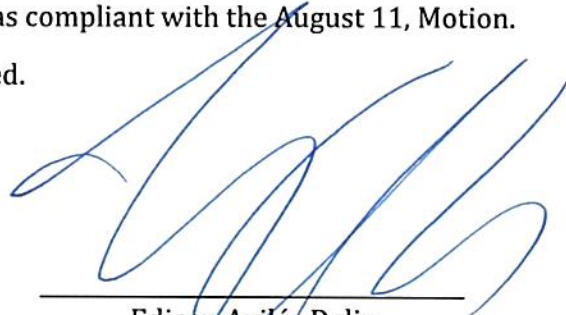
The Energy Bureau has reviewed Exhibit 1 of the November 30 Motion and finds that it contains the information as requested in the August 11 Resolution. Within Exhibit 1, LUMA provides the specific actions it will take regarding each of the federal funding opportunities previously identified in the PR-EVAP and for each action includes the names of entities and contacts with whom LUMA will work, a time schedule for this work, including the funding application due dates and completion dates.

III. Conclusion

The Energy Bureau:

1. **Extends** the deadline for commencement of the billing integrating the Interim ROU Rate until February 1, 2024.
2. **Accepts** Exhibit 1 as compliant with the August 11, Motion.

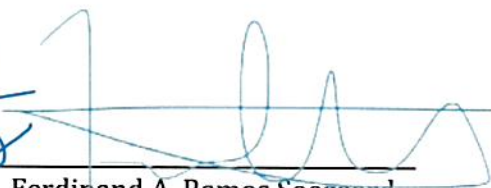
Be it notified and published.



Edison Avilés Deliz
Chairman



Lillian Mateo Santos
Associate Commissioner



Ferdinand A. Ramos Soegaard
Associate Commissioner



Sylvia B. Ugarte Araujo
Associate Commissioner



Antonio Torres Miranda
Associate Commissioner



CERTIFICATION

I certify that the majority of the members of the Puerto Rico Energy Bureau has so agreed on December 20, 2023. I also certify that on December 20, 2023 a copy of this Order was notified by electronic mail to laura.rozas@us.dlapiper.com; ana.rodriguerivera@us.dlapiper.com; julian.angladapagan@us.dlapiper.com; and I have proceeded with the filing of the Order issued by the Puerto Rico Energy Bureau.

I sign this in San Juan, Puerto Rico, today December 20, 2023.



Sonia Seda Gaztambide
Clerk