

**GOVERNMENT OF PUERTO RICO
PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

NEPR

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IN RE: PUERTO RICO ELECTRIC
POWER AUTHORITY RATE REVIEW

CASE NO.: NEPR-AP-2023-0003

SUBJECT: Joint Motion in Compliance with
Directive Issued During June 9th Virtual
Conference

**JOINT MOTION IN COMPLIANCE WITH DIRECTIVE ISSUED DURING JUNE 9TH
VIRTUAL CONFERENCE**

**TO THE HONORABLE PUERTO RICO ENERGY BUREAU AND HEARING
EXAMINER, SCOTT HEMPLING:**

COME NOW LUMA Energy, LLC (“ManagementCo”), and **LUMA Energy ServCo, LLC** (“ServCo”), (jointly referred to as “LUMA”), and the **Puerto Rico Electric Power Authority** (“PREPA”), through their respective counsels, and respectfully state and submit the following:

1. On June 6, 2025, the Honorable Puerto Rico Energy Bureau (“Energy Bureau”)’s Hearing Examiner, Scott Hempling, issued an *Order* in the captioned proceeding. Therein, the Hearing Examiner made reference to a letter, dated June 5, 2025, whereby LUMA requested PREPA to provide its revenue requirement for FY 2026 to 2028 and all accompanying workpapers by Wednesday, June 11, 2025, so these may be incorporated into the upcoming rate review petition to be filed with the Energy Bureau on or around July 3, 2025. In light thereof, the Hearing Examiner scheduled a virtual Conference for June 9, 2025 to “address intercompany cooperation in preparing revenue requirement application.”

2. The above-referenced Conference was held as scheduled on June 9th. At the conference, PREPA informed the Hearing Examiner that, due to its limited human and financial

resources, it had set June 25, 2025 as the internal deadline to notify LUMA its revenue requirement data.

3. LUMA's and PREPA's representatives agreed to meet and confer to reach agreements on the inclusion of PREPA's revenue requirement in the Rate Petition that would be filed on or before July 3, 2025, considering that PREPA requires until June 25, 2025 to finalize its revenue requirement and to share its data with LUMA for a consolidated submission.

4. LUMA and PREPA met through their respective counsels and agreed upon a joint workplan, subject to the following:

- i. LUMA will incorporate PREPA's revenue requirement financial data into the consolidated revenue requirement and supporting rate schedules in the Rate Petition to be filed on July 3, 2025, provided that PREPA submits its revenue requirement information and supporting workpapers to LUMA by the close of business on June 25, 2025. LUMA understands that PREPA will also provide testimony in support of its revenue requirement on June 25, 2025 to be submitted by LUMA as part of the filing.*
- ii. LUMA in good faith understands that PREPA's transmittal of its proposed revenue requirement data on June 25, 2025, should not affect LUMA's ability to submit any request for provisional rates on July 3, 2025 reflecting the consolidated revenue requirement; and*
- iii. LUMA will draft and file a Rate Application fully integrating PREPA's revenue requirement financial data into the Revenue Allocation and Rate Design schedules, by August 4, 2025. With the information currently available, LUMA in good faith understands that by August 4, 2025, it may integrate PREPA's revenue requirement financial data into the Revenue Allocation and Rate Design schedules.*

5. LUMA and PREPA respectfully request that the Hearing Examiner take notice of the above and accept the joint workplan agreed upon by LUMA and PREPA.

WHEREFORE, LUMA respectfully requests the Hearing Examiner **take notice** of the above; **accept** the above outlined joint workplan; and **deem** LUMA and PREPA in compliance with the directives laid out during the June 9th Conference.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 17th day of June, 2025.

WE HEREBY CERTIFY that this Motion was filed using the electronic filing system of this Energy Bureau and that electronic copies of this Motion will be notified to Hearing Examiner, Scott Hempling, shempling@scotthemplinglaw.com; and to the attorneys of the parties of record.

A courtesy copy of the present Motion will also be notified to the following:

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