

**GOVERNMENT OF PUERTO RICO  
PUERTO RICO PUBLIC SERVICE REGULATORY BOARD  
PUERTO RICO ENERGY BUREAU**

**NEPR**

**Received:**

**Jul 16, 2025**

**7:42 PM**

**IN RE: PUERTO RICO'S ELECTRIC  
POWER AUTHORITY RATE REVIEW**

**CASE NO. NEPR-IN-2023-0003**

**SUBJECT: Motion Submitting Schedules  
A-1 and A-2**

**MOTION SUBMITTING SCHEDULES A-1 AND A-2**

**TO THE HONORABLE PUERTO RICO ENERGY BUREAU AND ITS HEARING  
EXAMINER, SCOTT HEMPLING:**

**COME NOW LUMA Energy, LLC** (“ManagementCo”), and **LUMA Energy ServCo, LLC** (“ServCo”) (jointly referred to as the “Operator” or “LUMA”), and respectfully state the following:

1. On July 3, 2025, LUMA filed its *Motion Submitting Rate Review Petition* (“Rate Review Petition”) with this Honorable Puerto Rico Energy Bureau (“Energy Bureau”). Therein, it included LUMA’s, Genera PR, LLC’s (“Genera”) and the Puerto Rico Electric Power Authority’s (“PREPA”) witnesses’ pre-filed testimonies, together with many workpapers, schedules and supporting documents containing analyses, facts, and calculations in support of the utility’s revenue and rate design needs, pursuant to the filing requirements outlined by the Energy Bureau, as modified by the Hearing Examiner, Scott Hempling.

2. LUMA prepared Schedules A-1 and A-2 in accordance with the filing requirements established by the Puerto Rico Energy Bureau’s Resolution and Order dated February 12, 2025 (“February 12th Order”), as further modified by the Hearing Examiner’s Order on Rate Case

Procedures dated April 25, 2025 (“April 25<sup>th</sup> Order”). *See* Rate Review Petition, at pp. 25-26. These schedules were intended to be included as part of LUMA’s Rate Review Petition.

3. However, as advanced by way of email from the undersigned counsel to the Hearing Examiner, dated July 15, 2025, due to an inadvertent clerical oversight arising from the extensive volume and complexity of LUMA’s Rate Review Petition, Schedules A-1 and A-2 were not included with the original filing. This omission was entirely unintentional and was not intended to disrupt the ongoing proceedings or to demonstrate any form of bad faith.

4. Schedules A-1 and A-2 are being formally submitted today for the record with the present Motion to ensure that the Energy Bureau and all stakeholders have access to the complete set of information necessary for a thorough review. *See Exhibit 1.*<sup>1</sup>

5. LUMA respectfully requests that the Energy Bureau and all stakeholders excuse this oversight. LUMA remains fully committed to transparency and cooperation throughout this rate review process.

**WHEREFORE**, LUMA respectfully requests that the Honorable Energy Bureau and its Hearing Examiner **take notice** of the aforementioned; **accept** LUMA’s Schedules A-1 and A-2; and **publish** said Schedules in the public record.

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, this 16<sup>th</sup> day of July 2025.

**WE HEREBY CERTIFY** that this Motion was filed using the electronic filing system of this Energy Bureau and that electronic copies of this Motion will be notified to Hearing Examiner, Scott Hempling, [shempling@scotthemplinglaw.com](mailto:shempling@scotthemplinglaw.com); and to the attorneys of the parties of record.

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<sup>1</sup> As LUMA posited in its Rate Review Petition, Schedule A-1 presents LUMA’s Optimal Budget, which reflects the costs necessary to provide electric service at the quality required by Puerto Rico statutes and the contractual obligations of LUMA. *See Exhibit 1, at Columns I through K.* This budget is based on a bottoms-up analysis mandated by the Energy Bureau. Schedule A-2, on the other hand, presents LUMA’s proposed Constrained Budget, a reduced-cost scenario designed to provide a customer-sensitive transition from the status quo to the optimal level of service by FY2028. *See Exhibit 1, at Columns L through N.* LUMA’s submittal is in direct alignment with the requirements contained in the February 12<sup>th</sup> Order, as well as the flexibilities articulated in the April 25<sup>th</sup> Order, ensuring both substantive compliance and procedural efficiency.

To wit, to the **Puerto Rico Electric Power Authority**, through: Mirelis Valle-Cancel, [mvalle@gmlex.net](mailto:mvalle@gmlex.net); Juan González, [jgonzalez@gmlex.net](mailto:jgonzalez@gmlex.net); Alexis G. Rivera Medina, [arivera@gmlex.net](mailto:arivera@gmlex.net); and Juan Martínez, [jmartinez@gmlex.net](mailto:jmartinez@gmlex.net); and to **Genera PR, LLC**, through: Jorge Fernández-Reboredo, [jfr@sbgblaw.com](mailto:jfr@sbgblaw.com); Gabriela Castrodad, [gcastrodad@sbgblaw.com](mailto:gcastrodad@sbgblaw.com); Jennise Alvarez, [jennalvarez@sbgblaw.com](mailto:jennalvarez@sbgblaw.com); [regulatory@genera-pr.com](mailto:regulatory@genera-pr.com); José J. 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*Exhibit 1*

*(Excel file to be submitted via email)*