

**GOVERNMENT OF PUERTO RICO  
PUBLIC SERVICE REGULATORY BOARD  
PUERTO RICO ENERGY BUREAU**

**IN RE:** REVIEW OF THE PUERTO RICO  
ELECTRIC POWER AUTHORITY  
INTEGRATED RESOURCE PLAN

**CASE NO.:** NEPR-AP-2023-0004

**SUBJECT:** Resolution and Order on the Initial  
Procedural Calendar for the 2025 Integrated  
Resource Plan Process - Regulation 9021.

**RESOLUTION AND ORDER**

**I. Introduction**

On February 13, 2026, the Energy Bureau of the Puerto Rico Public Service Regulatory Board ("Energy Bureau") determined that LUMA's 2025 Integrated Resource Plan ("IRP") filing is complete.<sup>1</sup> The adjudicative phase of the 2025 IRP process is now commenced. This Resolution and Order sets out the initial procedural calendar to be followed for the 2025 IRP process. It is included as Attachment A to this Resolution and Order. It includes dates for the discovery process, intervention requests and *Amicus Curiae* requests and briefs, and initial technical hearing aspects of the 2025 IRP. A second procedural calendar will be issued to finalize the dates of the evidentiary hearings, the filing of final substantial and legal briefs, replies to final briefs, the public hearing, and written public comments. The Energy Bureau expects that the management of this case will be conducted in accordance with the two aforementioned procedural calendars. Nonetheless, the Energy Bureau recognizes that, in light of the complexity of the matters that are the subject of this proceeding, as well as any developments or events that may arise during the course of the case, it may become necessary, from time to time, to modify the established schedule. Notwithstanding the foregoing, the Energy Bureau will endeavor, to the greatest extent practicable, to adhere to the procedural calendars, and it likewise expects the parties' continued commitment to the schedule, so that the case may be concluded in due course and in an orderly manner.

**II. Procedural Calendar Directives**

*A. Requests for Intervention and Amicus Curiae*

On or before **Tuesday, March 30, 2026**, any interested person may file a petition to intervene or a petition to appear as *Amicus Curiae* in the instant proceeding. The petition to intervene or to appear as *Amicus Curiae* must comply with the provisions of Sections 5.05 and 7.01 of Regulation No. 8543,<sup>2</sup> as applicable.

All petitions for intervention and *Amicus Curiae* shall be filed by using the Energy Bureau's electronic filing tool at:

- i. <https://radicacion.energia.pr.gov>
- ii. by postal mail, addressed to the Puerto Rico Energy Bureau's Clerk's Office at World Plaza Building, 268 Munoz Rivera Ave., Plaza Level Suite 202, San Juan, PR 00918; or
- iii. or in person at the Energy Bureau's Clerk's Office, located at the address above.



<sup>1</sup> Energy Bureau Resolution and Order, February 13, 2026.

<sup>2</sup> Regulation 8543, Regulation on Adjudicative, Notice of Noncompliance, Rate Review and Investigation Proceedings ("Regulation No. 8543"), available at <https://energia.pr.gov/wp-content/uploads/sites/7/2015/09/RE-8543-EN1.pdf>.

The Energy Bureau will evaluate each petition to intervene and to appear as *Amicus Curiae* pursuant to the requirements of Regulation No. 8543 and Section 3.5 and 3.6 of Act 38-2017,<sup>3</sup> as amended.

### B. Discovery

Im The parties to this proceeding shall be entitled to conduct discovery, as applicable, with respect to the filings in the record, including the 2025 IRP filings of October 17, 2025, November 21, 2025, and December 19, 2025, as well as any subsequent submissions, responses, testimonies, or other documents filed in this case, pursuant to Regulation No. 8543 and any additional directives the Energy Bureau may establish in this proceeding. In addition, pursuant to Section 8.01(H) and (I) of Regulation No. 8543, the Energy Bureau, although not a party to this proceeding, may participate in the discovery process through its staff and consultants for the purpose of developing a more complete record upon which to base its determinations; provided, however, that such participation shall not be construed as subjecting the Energy Bureau to discovery. At a later date, the Energy Bureau will provide further information regarding the commencement and conclusion of the discovery period, as well as the procedures and requirements that will govern discovery, including the handling of objections and related matters.

### C. Initial Technical Hearing

JAH The Energy Bureau will hold an Initial Technical Hearing on **Wednesday, March 18, 2026 at 9:30 a.m.** at the Energy Bureau's Hearing Room, located at the World Plaza Building, 268 Munoz Rivera Ave., 8<sup>th</sup> Floor, San Juan, PR. The hearing will be of a hybrid format, with LUMA representatives expected to be available in-person, but with accommodation for remote (virtual) participation. LUMA shall be prepared to present the 2025 IRP Filing to the Energy Bureau and the Intervenors. Furthermore, LUMA shall be prepared to answer questions from the Energy Bureau, its staff, consultants and Intervenors regarding its presentation and the contents of the 2025 IRP Filing. At a later date, the Energy Bureau will provide further information regarding the format of the Initial Technical Hearing, the applicable rules of conduct, and the order of proceedings.

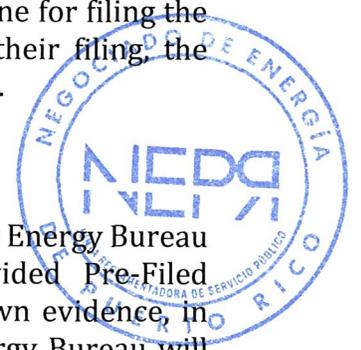
### D. Intervenor's Written Testimony

am Intervenor's written testimony ("Pre-Filed Testimony"). Through such testimony, the intervenors, along with their witnesses, shall present their position and arguments regarding LUMA's 2025 IRP Filing. Since Pre-Filed Testimony is intended to serve as the equivalent of direct testimony, all Pre-Filed Testimony shall be submitted in a question-and-answer format; provided, however, that such designation does not, by itself, constitute admission into evidence, and such testimony shall remain subject to objections by the parties and to the evidentiary determinations applied by the Energy Bureau in this proceeding. The person appearing as witness must be clearly identified, must provide his/her credentials and must specify the issue or subject on which he/she is testifying. All testimonies must be sworn and verified before notary public. The Energy Bureau will provide further information at a later date regarding the deadline for filing the Pre-Filed Testimonies, as well as the procedural rules that will govern their filing, the presentation and resolution of objections, and their admission into evidence.

### E. Evidentiary Hearing

The Energy Bureau will hold an Evidentiary Hearing in which parties and the Energy Bureau will have the opportunity to cross-examine the witnesses that provided Pre-Filed Testimonies. All parties will also have the opportunity to present their own evidence, in accordance with applicable statutory and regulatory procedures. The Energy Bureau will

<sup>3</sup> Act 38-2017, Government of Puerto Rico Uniform Administrative Procedure Act, available at <https://docs.pr.gov/files/OCIF/LEYES-REGLAMENTOS-CARTAS-CIRCULARES/Leyes-delegan-Facultad-OCIF/Act%20No.%2038-2017%20-%20Government%20of%20Puerto%20Rico%20Uniform%20Administrative%20Procedure%20Act.pdf>.



provide further information at a later date regarding the date and format of the Evidentiary Hearing, the applicable rules of conduct, its duration, and the order of proceedings.

*F. Final Substantive and Legal Briefs*

After the Evidentiary Hearing, LUMA and Intervenors will have the opportunity to submit Final Substantive and Legal Briefs ("Final Briefs"). The Final Briefs shall be limited to the information presented during discovery and the Evidentiary Hearings. Therefore, the Final Briefs cannot introduce information and/ or evidence that has not been previously filed before the Energy Bureau in the instant procedure. **The Energy Bureau will provide further information at a later date regarding the deadlines for filing the Final Substantive and Legal Briefs, as well as the format and other applicable requirements that will govern such filings.**

*G. Reply to Final Briefs*

LUMA and Intervenors will have the opportunity to submit replies to the Final Briefs ("Reply Briefs"). All Reply Briefs shall be limited to the information presented in the Final Briefs. Therefore, the Reply Briefs cannot introduce information and/or evidence that has not been previously filed before the Energy Bureau nor can they address any issues that were not part of the Final Briefs. The Energy Bureau will provide further information at a later date regarding the deadlines for filing the Replies to Final Briefs, as well as the format and other applicable requirements that will govern such filings.

*H. Public Hearings*

The Energy Bureau will hold a public hearing with the purpose of providing additional opportunity for citizen participation. The Energy Bureau will provide further information at a later date regarding the dates for the Public Hearings, as well as the format, procedures, and other applicable requirements that will govern such hearings.

*I. Written Public Comments*

Any person interested in presenting their comments to the Energy Bureau regarding this proceeding may file written comments. The Energy Bureau will provide further information at a later date regarding the deadlines for submitting written public comments, as well as the format and other applicable requirements that will govern such submissions.

Be it notified and published.

Edison Avilés Deliz  
Chairman

Lillian Mateo Santos  
Associate Commissioner

Ferdinand A. Ramos Soegaard  
Associate Commissioner

Sylvia B. Ugarte Araujo  
Associate Commissioner

Antonio Torres Miranda  
Associate Commissioner



**CERTIFICATION**

I certify that the majority of the members of the Puerto Rico Energy Bureau has so agreed on February 27, 2026. I also certify that on February 27, 2026 I have proceeded with the filing of the Resolution and Order issued by the Puerto Rico Energy Bureau and a copy was notified by electronic mail to RegulatoryPREBOrders@lumapr.com; nzayas@gmlex.net; rcruzfranqui@gmlex.net; mvalle@gmlex.net; alexis.rivera@prepa.pr.gov; nzayas@gmlex.net; margarita.mercado@us.dlapiper.com; Yahaira.delarosa@us.dlapiper.com; lrn@roman-negron.com; regulatory@genera-pr.com.

I sign this in San Juan, Puerto Rico, today February 27, 2026.



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Sonia Seda Gaztambide  
Clerk