

**GOVERNMENT OF PUERTO RICO
PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

NEPR

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IN RE: REVIEW OF THE PUERTO RICO
ELECTRIC POWER AUTHORITY
INTEGRATED RESOURCE PLAN

CASE NO.: NEPR-AP-2023-0004

SUBJECT: Motion Requesting Agenda for
Technical Conference of March 19, 2026

**MOTION REQUESTING AGENDA FOR TECHNICAL CONFERENCE OF MARCH 19,
2026**

TO THE HONORABLE PUERTO RICO ENERGY BUREAU:

COME NOW LUMA Energy, LLC (“ManagementCo”), and **LUMA Energy ServCo, LLC** (“ServCo”), (jointly referred to as “LUMA”), and respectfully state and request the following:

1. On October 17, 2025, LUMA filed the *Motion Submitting the 2025 Integrated Resource Plan (IRP) and Request for Confidential Treatment*, thereby initiating the Puerto Rico Energy Bureau’s (Energy Bureau) review process of the 2025 IRP. In its filing, LUMA submitted the 2025 IRP Report, along with the workpapers and models relied upon in its development.

2. On October 29, 2025, LUMA filed a *Memorandum of Law in Support of Request for Confidential Treatment of Revised 2025 IRP and Submission of Public Version and Confidential Version of Revised 2025 IRP*. LUMA submitted a revised, redacted version of the 2025 IRP Report, along with the workpapers and models relied on in its development, for public disclosure.¹ Moreover, pursuant to this Energy Bureau’s Policy on Confidential Information, LUMA filed the corresponding memorandum of law stating the legal basis for the request to treat

¹ The revised version differed from the version filed on October 17, 2025, in that it addressed some grammatical errors and formatting issues, and revised the data presented in Tables 66, 67, and 68, specifically the values in the second column labeled “PR100 Cost Scaling Factor.” It also revisited some of the confidential designations originally made.

certain portions of the revised version of the 2025 IRP and the workpapers and models relied on in developing the 2025 IRP confidentially.

3. Thereafter, on November 21, 2025, LUMA filed a *Motion Submitting the Transmission Needs Studies Report, Request for Confidential Treatment, and Memorandum in Support of Confidentiality*. LUMA submitted the Transmission Needs Studies Report in compliance with the portion of Regulation 9021 that requires LUMA to test the Preferred Resource Plan to determine any implications for the transmission and distribution system. It also filed a revised version of the pre-filed direct testimony of Dr. Ajit Kulkarni, Grid Modernization Manager, in support of the Transmission Needs Studies Report.

4. On December 3, 2025, the Energy Bureau issued a Resolution and Order directing LUMA to respond to the *First Set of 2025 IRP Post-Filing Request for Information* within fifteen (15) business days of the notice of the Resolution and Order (“December 3rd Order”). The *First Set of 2025 IRP Post-Filing Request for Information* addresses 2025 IRP completeness, including the need for LUMA to provide further clarity on some aspects of the 2025 IRP Report and to provide further explanation and workpapers in support of the material filed.

5. On December 22, 2025, LUMA filed a *Motion Submitting Responses to the First Set of 2025 IRP Post-Filing Request for Information in Compliance with the Resolution and Order of December 3, 2025*. In that filing, LUMA submitted narrative responses to all questions, except those that required the data referenced in Question 4. LUMA requested an extension until January 15, 2026, to submit the hourly data for Question 4, along with detailed responses to Questions 4b, 4c, 4d, and 8d, which directly relate to that data. requested in question four of the *First Set of 2025 IRP Post-Filing Request for Information*, along with detailed responses to questions 4b, 4c, 4d, and 8d, which are directly related to that data.

6. On December 23, 2025, the Energy Bureau issued a Resolution and Order granting LUMA until January 15, 2026, to submit the hourly data of all Scenarios along with detailed responses to Questions 4b, 4c, 4d, and 8d, which are directly related to that data.

7. On January 15, 2026, LUMA filed a *Motion Submitting Supplemental Responses to the First Set of 2025 IRP Post-Filing Request for Information, Request for Confidential Treatment, and Memorandum in Support of Confidentiality*. In that filing, the company submitted detailed responses to Questions 4b, 4c, 4d, and 8d of the *First Set of 2025 IRP Post-Filing Request for Information*, along with the requested hourly data for Question 4.

8. On February 13, 2026, the Energy Bureau issued a Resolution and Order deeming LUMA's 2025 IRP filing complete for meeting Regulation 9021 requirements ("February 13th Order"). However, the Energy Bureau determined that it requires additional material from LUMA to ensure a comprehensive record for the ongoing review of the 2025 IRP and LUMA's proposed Preferred Resource Plan. Accordingly, the Energy Bureau directed LUMA to submit the information required in Appendix A of the February 13 Order within the next fifteen business days.

9. Subsequently, on February 27, 2026, the Energy Bureau entered a Resolution and Order ("February 27th Order") scheduling an Initial Technical Hearing for Wednesday, March 18, 2026, at 9:30 a.m. in a hybrid format. The Energy Bureau directed LUMA to present the 2025 IRP Filing to the Energy Bureau and the intervenors. Furthermore, LUMA must prepare to answer questions from the Energy Bureau, its staff, consultants, and intervenors regarding the presentation and the contents of the 2025 IRP Report. The Energy Bureau will later provide additional information regarding the hybrid format, rules of behavior, and the order of proceedings.

10. On March 4, 2026, the Energy Bureau issued a Resolution and Order rescheduling the Initial Technical Hearing to Thursday, March 19, 2026, at 9:30 a.m. As noted in the February 27th Order, the Energy Bureau will later provide additional information regarding the hybrid format, rules of behavior, and order of proceedings.

11. Considering that the Initial Technical Hearing is scheduled for less than two weeks and the contents of the 2025 IRP Report are extensive, LUMA is preparing a presentation to introduce the 2025 IRP Report and the supporting witnesses at a high level, allowing hearing participants to determine the general content of the IRP and where to find relevant information in LUMA's submissions. Also, given that the intervention deadline is after the scheduled date for the Initial Technical Hearing, LUMA assumes that any presentations and other content will not be part of the official evidentiary record. To facilitate its preparation and ensure a meaningful and efficient discussion at the hearing, LUMA hereby requests, as soon as practicable, clarification on whether the Energy Bureau is contemplating any additional materials for the Initial Technical Hearing beyond the high-level overview LUMA is preparing. In addition, LUMA respectfully requests that the Energy Bureau clarify the format for the Initial Technical Hearing, for example, whether it expects the presentation to be followed by a round of questions and answers, or if it will be limited to questions and answers only.

12. LUMA hereby informs the Energy Bureau that two of its witnesses for the Initial Technical Hearing will appear remotely, because they reside outside Puerto Rico. Therefore, LUMA requests that the Energy Bureau coordinate the proceedings to allow their remote appearance.

WHEREFORE, LUMA respectfully requests that the Energy Bureau **take notice** of the above information, **issue** an agenda or list of topics for the upcoming Initial Technical Hearing, and approve the virtual participation of two witnesses during said hearing.

WE HEREBY CERTIFY that we filed this Motion using the electronic filing system of this Energy Bureau and that we will notify the Puerto Rico Electric Power Authority via electronic copies of this Motion: Alexis Rivera, alexis.rivera@prepa.pr.gov, and through its counsel of record, Natalia Zayas Godoy, nzayas@gmlex.net, Richard Cruz Franqui, rcruzfranqui@gmlex.net, and Mirelis Valle Cancel, mvalle@gmlex.net, and Genera PR, LLC, through its attorney of record Luis R. Román Negrón, lrn@roman-negrom.com.

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, on March 6, 2026.



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