

**GOVERNMENT OF PUERTO RICO
PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

IN RE: ENERGY EFFICIENCY AND DEMAND
RESPONSE THREE YEAR PLAN

CASE NO: NEPR-MI-2026-0002

SUBJECT: 2026-2028 EE and DR Three Year
Plan Procedural Calendar.

RESOLUTION AND ORDER

On October 23, 2024, the Energy Bureau of the Puerto Rico Public Service Regulatory Board (“Energy Bureau”) issued a Resolution and Order (“October 23 Order”) through which the Energy Bureau ordered LUMA¹ to file the first Three-Year Plan (“TYP”) for Energy Efficiency (“EE”) and Demand Response (“DR”) by July 15, 2025.² The Energy Bureau also extended the Transition Period Plan (“TPP”) by six months to December 31, 2025, and ordered LUMA prepare and file a revised TPP and proposed permanent Customer Battery Energy Sharing (“CBES”) program and a proposed backup emergency DR program to be implemented by June 2025, subject to monthly reporting starting on January 15, 2025.

On January 31, 2025, LUMA submitted a document titled *Motion to Submit Revised Energy Efficiency and Demand Response Transition Period Plan and Request for Modification of Deadlines Relating to Three-Year Energy Efficiency and Demand Response Plan* (“January 31 TPP Motion”). The January 31 TPP Motion included as an attachment a revised TPP intended to run through June 30, 2026. The January 31 TPP Motion requested the Energy Bureau to leave without effect the deadlines related to the preparation of the TYP given the delays in the Market Baseline and Potential Study.³

On April 3, 2025, the Energy Bureau issued a Resolution and Order (“April 3 Resolution”) through which the Energy Bureau extended the TPP until June 30, 2026; modified the first three-year plan to cover two years, from July 1, 2026 through June 30, 2028 (“2026-2028 EE and DR Plan”); and scheduled a Technical Conference for April 24, 2025 to discuss LUMA’s Revised TPP. The April 3 Resolution also established the deadlines of October 1, 2025, and February 1, 2026, to present the draft TYP to interested stakeholders and to file the TYP, respectively.

On April 24, 2025, the Energy Bureau held a Technical Conference. LUMA representatives presented on the agenda items listed in the April 3 Resolution, including the Revised Proposed TPP.

On September 23, 2025, the Energy Bureau shared the Market Baseline and Potential Studies with LUMA and stakeholders and on September 25, 2025, the Energy Bureau held a Technical Conference during which the lead author of the studies presented their results.

On November 7, 2025, LUMA filed comments on the Market Baseline and Potential Study.

On November 25, 2025, the Energy Bureau issued a Resolution and Order regarding the Market Baseline and Potential Study in which it summarized the studies and made related determinations.

On January 22, 2026, LUMA filed a document titled *Motion for Brief Extension of Time to Submit the Three-Year EE and DR Plan* (“January 22 Motion”) in which LUMA requested an extension of time, until March 2, 2026, to file the TYP.

On February 3, 2026, the Energy Bureau issued a Resolution and Order “February 3 Resolution” in which it extended the deadline to file the TYP until March 2, 2026.

¹ LUMA Energy LLC and LUMA Energy ServCo LLC (jointly referred as, “LUMA”).

² Case No. NEPR-MI-2022-0001, In Re: *Energy Efficiency and Demand Response Transition Period Plan*, October 23 Order.

³ January 31 Motion, p. 11-12.



On March 2, 2026, LUMA filed the *Motion to Submit the Three-Year EE and DR Plan* (“March 2 Motion”), in which LUMA submitted the Three-Year EE and DR Plan (“TYP”) in case docket No. NEPR-MI-2022-0001.

To expedite and streamline the evaluation of the TYP, the Energy Bureau **INITIATES** this proceeding for the review of LUMA’s 2026-2028 EE and DR Three-Year Plan. It is appropriate to open a new proceeding for the 2026-2028 Plan because this filing marks the start of a new planning and programmatic cycle for EE and DR, under the full programmatic requirements of the Regulation for Energy Efficiency (Regulation 9367). The Energy Bureau’s Clerk shall move LUMA’s March 2 Motion to the new proceeding.

The Energy Bureau will continue to use the EE and DR Transition Period Plan proceeding (NEPR-MI-2022-0001) for filings and process related to the Transition Period Plan, including quarterly and annual reports on the progress of the TPP as well as any requirements of information, motions, or other filings that relate to the EE and DR programs operating under the TPP through the rest of fiscal year 2026. When all reports and any remaining issues related to the TPP have been completed, the Energy Bureau will close that docket.

Following LUMA’s plan submission, the Energy Bureau will hold a virtual Technical Workshop facilitated by the Energy Bureau’s consultants. During the workshop, LUMA **SHALL** prepared to present a summary of its proposed TYP and answer questions from the Energy Bureau and stakeholders. Additionally, stakeholders will have the opportunity to submit written comments and reply comments on the TYP following the technical workshop, which the Energy Bureau will consider in making its determination(s) regarding the filed plan. The Energy Bureau may require additional procedural steps such as responses from LUMA to requirements of information and stakeholder comments.

To facilitate an efficient and effective review of the TYP and to allow stakeholders to plan effectively, the Energy Bureau provides the following procedural calendar for review of the TYP:

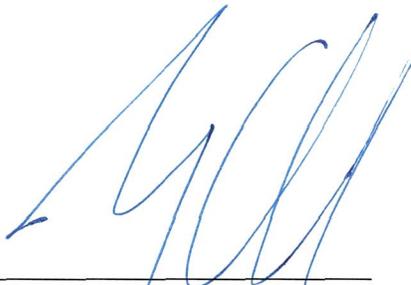
Technical Workshop	March 17, 2026
Stakeholder comments due	April 7, 2026
Reply comments due	April 28, 2026
2026-2028 TYP Implementation	July 1 – June 30, 2028

The Energy Bureau will hold a Stakeholder Technical Workshop regarding the 2026-2028 EE and DR Plan, on March 17, 2026, at 1:30 p.m.. The Technical Workshop will be held remotely via the Microsoft Teams platform and livestream via the Energy Bureau’s YouTube Channel, and its recording (video and audio) will be available on the Energy Bureau’s website. All persons interested in participating in the Stakeholder Technical Workshop must request access on or before March 16, 2026, by (i) sending an email to secretaria@jrsp.pr.gov; or (ii) contacting the Energy Bureau’s Clerk at (787) 523-6262.

Following the Stakeholder Technical Workshop, the Energy Bureau welcomes stakeholder comments regarding 2026-28 EE and DR Plan, submitted on or before April 7, 2026, and reply comments on or before April 28, 2026. Note that comments shall include in their title “Public Comments on 2026-28 EE and DR Plan – Case No. NEPR-MI-2026-0002”. The comments shall be address to the attention of Edison Aviles Deliz, Chairman, and shall be filed by: (i) electronic mail at: comentarios@jrsp.pr.gov; (ii) through the Energy Bureau’s electronic filing platform at: <https://radicacion.energia.pr.gov/>; (iii) by postal mail addressed to the Puerto Rico Energy Bureau’s Clerk’s Office at World Plaza Building, 268 Munoz Rovera Ave., Plaza Level Suite 202, San Juan, PR 00918; or (iv) in person at the Puerto Rico Energy Bureau’s Clerk’s Office at the World Plaza Building, 268 Munoz Rovera Ave., Plaza Level Suite 202, San Juan, PR.



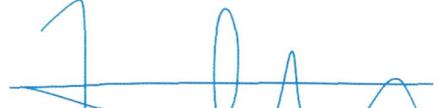
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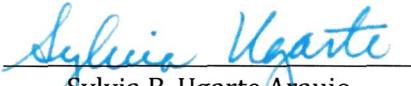
Edison Avilés Deliz
Chairman



Lillian Mateo Santos
Associate Commissioner



Ferdinand A. Ramos Soegaard
Associate Commissioner



Sylvia B. Ugarte Araujo
Associate Commissioner



Antonio Torres Miranda
Associate Commissioner

CERTIFICATION

I certify that the majority of the members of the Puerto Rico Energy Bureau has so agreed on March 4, 2026. I also certify that on March 4, 2026 I have proceeded with the filing of the Resolution and Order issued by the Puerto Rico Energy Bureau and a copy was notified by electronic mail to RegulatoryPREBorders@lumapr.com; katuska.bolanos-lugo@us.dlapiper.com; margarita.mercado@us.dlapiper.com; laura.rozas@us.dlapiper.com; alexis.rivera@prepa.pr.gov; nzayas@gmlex.net; mvalle@gmlex.net; rcruzfranqui@gmlex.net, hrivera@jrsp.pr.gov; javrua@sesapr.org; mrios@arroyorioslaw.com; jordgraham@tesla.com; forest@cleanenergy.org; customerservice@sunnova.com; pjcleanenergy@gmail.com; agraitfe@agraitlawpr.com, info@sesapr.org; cfl@mcvpr.com; mqs@mcvpr.com.

I sign this in San Juan, Puerto Rico, today March 4, 2026.



Sonia Seda Gaztambide
Clerk

