

**GOVERNMENT OF PUERTO RICO
PUERTO RICO PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

NEPR Received: Mar 26, 2026 4:56 PM
--

IN RE:
IN RE: PUERTO RICO ELECTRIC POWER
AUTHORITY PERMANENT RATE

CASE NO. NEPR-MI-2020-0001

SUBJECT: LUMA's Motion in Compliance with
Order Issued and Entered on March 25, 2026

**MOTION IN COMPLIANCE WITH ORDER ISSUED
AND ENTERED ON MARCH 25, 2026**

TO THE HONORABLE PUERTO RICO ENERGY BUREAU:

COME NOW LUMA Energy, LLC and LUMA Energy Servco, LLC (jointly referred to as "LUMA"), through the undersigned counsel, and respectfully state and request the following:

I. Introduction

This motion is submitted in compliance with the Resolution and Order issued and entered by the Puerto Rico Energy Bureau (the "Energy Bureau") on March 25, 2026 (the "March 25 Order"). Pursuant to the directives set forth therein, LUMA hereby submits the responses to the information requests included as Annex A to the March 25 Order.

II. Procedural Background and Compliance with March 18 Order

1. On December 19, 2025, the Energy Bureau issued and entered a Resolution and Order (the "December 19 Order") approving the reconciliation of the Fuel Charge Adjustment ("FCA") and Power Purchase Charge Adjustment ("PPCA") mechanisms for the period of September 1, 2025 through November 30, 2025, following its review of actual fuel and purchased power costs, prior period adjustments, and supporting documentation submitted by LUMA. The Energy Bureau determined that the methodology and calculations presented were reasonable and, consistent with

applicable regulatory requirements, authorized the implementation of the FCA, PPCA and Fuel Oil Subsidy (“FOS”) factors for the quarter period of January 1, 2026 to March 30, 2026.

2. The December 19 Order further required LUMA to submit proposed quarterly factors for the FCA, PPCA, and FOS clauses effective April 1, 2026, including the corresponding reconciliations for December 2025 and January and February 2026, on or before March 16, 2026, at noon.

3. On March 16, 2026, LUMA submitted the *Motion Submitting FCA and PPCA Reconciliations for December 2025 and January and February 2026 FCA, PPCA and FOS Calculated Factors and Memorandum of Law in Support of Confidential Treatment*. The motion included the December 2025 and January and February 2026 FCA and PPCA quarterly reconciliation and proposed factors for the FCA, PPCA and FOS riders for the period of April to June 2026.

4. On March 18, 2026, the Energy Bureau issued and entered a Resolution and Order directing LUMA, Genera PR LLC and the Puerto Rico Electric Power Authority to appear at a Technical Virtual Conference scheduled for Wednesday, March 25, 2026 for the purpose of addressing questions related to (i) a pending claim for unpaid back-up fuel amounts submitted by NFEnergia LLC (“NFE”); (ii) PREPA’s related claim against NFE; and (iii) the potential impacts of geopolitical developments, including the Iran conflict and the waiver granted by the President of the United States of certain requirements of the Jones Act, on fuel markets and customer fuel costs (the “March 18 Order”).¹ The March 18 Order further directed the parties to answer a set of requirements for information included as Attachment A to the order.

¹ The Energy Bureau further issued and entered a series of orders directing and inviting other parties to appear at the Conference.

5. On March 21, 2026, LUMA submitted its *Motion in Compliance with the Resolution and Order Issued and Entered on March 18, 2026, and Request for Limited Extension of Time for Items 1.19 and 1.24* (the “March 21 Motion”), providing responses to the majority of the requests for information set forth in Attachment A to the March 18 Order, and requesting a limited extension of time, until March 23, 2026, at 6:00 p.m., solely with respect to items 1.19 and 1.24.

6. Thereafter, on March 23, 2026, *LUMA submitted the Second Motion in Compliance with Order Issued and Entered on March 18, 2026.*² Annex A to said motion included the responses to items 1.19 and 1.24, which at the time remained outstanding.

7. Thereafter, as stated in the March 18 Order, on March 25, 2026, the Honorable Energy Bureau held a Virtual Technical Conference (the “Conference”). During the Conference, the Energy Bureau notified the parties that it would issue an order with a series of written requests for information that same day and that the parties would have until today to submit the responses.

8. As advised by the Energy Bureau during the Conference, on that same day, LUMA was served with a Resolution and Order directing the parties to answer requests for information listed in Attachment A thereto.

III. Compliance with the March 25 Order

10. In compliance with the March 25 Order, LUMA submits this motion to submit the responses to Annex A, which are attached hereto as **Annex A**.

11. As reflected in those responses, LUMA also provides a brief explanation regarding the scope of its responsibilities as they relate to the quarterly reconciliation and proposed factors submissions.

² At the time, the Energy Bureau had not issued an order addressing LUMA’s request for extension stated in the March 21 Motion.

IV. Conclusion

WHEREFORE, LUMA respectfully requests that the Energy Bureau (a) take notice of the foregoing and accept LUMA's responses to the request for information included in Annex A to the March 25 Order; (b) find LUMA in compliance with the March 25 Order; and (c) grant such other and further relief as the Energy Bureau deems just and proper.

RESPECTFULLY SUBMITTED.

In Guaynabo, Puerto Rico, this 26th day of March 2026.



DLA Piper (Puerto Rico) LLC

B7 Tabonuco St.,
Suite 1501
Guaynabo, PR 00968-3349
Tel. 787-945-9107
Fax 939-697-6147

/s/ Katuska Bolaños Lugo

Katuska Bolaños Lugo
RUA NÚM. 18,888

Katuska.Bolanos-Lugo@us.dlapiper.com

CERTIFICATE OF SERVICE

I hereby certify that on this date I filed the foregoing Motion using the electronic filing system of the Puerto Rico Energy Bureau and that I have served electronic copies of the same upon the following:

Puerto Rico Electric Power Authority, through:
Alexis Rivera (Alexis.Rivera@prepa.pr.gov);
Mirelis Valle Cancel (mvalle@gmlex.net);
Natalia Zayas (nzayas@gmlex.net);
Richard Cruz Franqui (rcruzfranqui@gmlex.net);

Genera PR LLC, through:
Luis Román Negrón (lrn@roman-negron.com);
legal@genera-pr.com;
regulatory@genera-pr.com;

Independent Consumer Protection Office, through:
Executive Director Hannia Rivera (hrivera@jrsp.pr.gov).

In San Juan, Puerto Rico, this 26th day of March 2026.

/s/ Katuska Bolaños Lugo
Katuska Bolaños Lugo

Annex A