

**GOVERNMENT OF PUERTO RICO
PUERTO RICO PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

NEPR Received: Apr 22, 2026 8:03 PM
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IN RE: THE PERFORMANCE OF THE
PUERTO RICO ELECTRIC POWER
AUTHORITY

CASE NO.: NEPR-MI-2019-0007

SUBJECT: LUMA’s Motion Submitting the
Quarterly Report on System Data for January
through March 2026

**MOTION SUBMITTING THE QUARTERLY REPORT ON SYSTEM DATA
FOR JANUARY THROUGH MARCH 2026**

TO THE PUERTO RICO ENERGY BUREAU:

COMES NOW, LUMA ENERGY SERVCO, LLC (“LUMA”), through the undersigned legal counsel and respectfully states and requests the following:

I. Introduction

1. The obligation to submit quarterly reports containing specified system data of the Puerto Rico Electric Power Authority (“PREPA”) is established by the Resolution and Order issued on May 14, 2019, by the Energy Bureau of the Puerto Rico Public Service Regulatory Board (the “Energy Bureau”) in this proceeding. Said Resolution and Order require the periodic submission of certain system data related to PREPA’s electric system as part of the Energy Bureau’s ongoing regulatory oversight.

2. In accordance with Section 5.6 of the Puerto Rico Transmission and Distribution System Operation and Maintenance Agreement (“T&D OMA”),¹ LUMA, in its capacity as agent for

¹ LUMA Energy, LLC, LUMA Energy ServCo, LLC, the Puerto Rico Electric Power Authority and the Puerto Rico Public-Private Partnerships Authority, *Transmission and Distribution System Operation and Management Agreement* between (June 22, 2020); *Puerto Rico Transmission and Distribution System Operation and Maintenance Supplemental Terms Agreement* (June 22, 2020)(together herein referred to as the “T&D OMA”) <https://docs.pr.gov/files/P3-PublicaPrivadas/Projects/Projects/TD%20-%20LUMA/OM%20Agreement/executed-consolidated-om-agreement-td.pdf>

PREPA, is responsible for submitting system data pertaining to the Puerto Rico transmission and distribution system (the “T&D System”).

3. Consistent with the foregoing requirements, LUMA respectfully submits this motion to provide the Quarterly Report on System Data corresponding to the period of January through March 2026, Quarter 3 of Fiscal Year 2026.

II. Submission of System Data from January through March 2026

4. On May 14, 2019, the Energy Bureau issued a Resolution and Order initiating this docket to establish quarterly reporting requirements for electric system performance metrics. Said Order directed the submission of performance data using a standardized reporting template.

5. On June 1, 2021, LUMA assumed responsibility for the operation and maintenance of the T&D System. Since that date, LUMA has filed system data reflecting quarterly performance reports in this docket using the reporting templates and methodologies ordered by the Energy Bureau through successive resolutions and orders. Submission of the performance metrics is due no later than the 20th day of the month immediately following the reported quarter.

6. Between 2021 and 2025, the Energy Bureau issued multiple resolutions and orders modifying the quarterly reporting template and associated reporting obligations, including orders issued on May 21, 2021; April 3, 2023; January 19, 2024; October 18, 2024; and January 17, 2025. These orders required LUMA to adjust reported metrics, align certain methodologies, provide historical and supporting data, and submit responses to requirements of information, which LUMA did through various compliance motions filed in this docket.

7. On April 2, 2026, the Energy Bureau issued and notified a Resolution and Order titled Updated Data Template for Quarterly Reporting (the “April 2 Order”), by which it was resolved to revise the quarterly reporting template and ordered LUMA to begin reporting additional system

reliability metrics that had not previously been required of LUMA in this docket. The Energy Bureau stated that these additional metrics were intended to increase transparency regarding system reliability experienced by customers.

8. The April 2 Order orders LUMA to begin reporting the following new reliability metrics:

- Unit generation shortfall load shed events
- Unit performance load shed events
- Monthly SAIDI (Generation) – System
- Monthly SAIFI (Generation) – System
- Monthly SAIDI (T&D Unnormalized) – System
- Monthly SAIFI (T&D Unnormalized) – System
- Monthly SAIDI (T&D All-in) – System
- Monthly SAIFI (T&D All-in) – System

9. The April 2 Order further directs LUMA to report values for the newly added reliability metrics for the months covered in the applicable quarterly submission and for prior months within Fiscal Year 2026, notwithstanding that such metrics were not previously required, defined, or reported by LUMA in this proceeding.

10. In addition, the April 2 Order orders LUMA to populate the methodology tab in the updated reporting template for each newly added metric, including descriptions of data sources, calculations, and key assumptions. Also, PREB ordered LUMA to review the “Definitions” sheet and confirm the definitions accuracy in both English and Spanish.

11. Through this motion, LUMA submits system data for the period of January through March 2026. This submission consists of an Excel spreadsheet entitled “*Resumen Métricas Master_April2026.xlsx*,” submitted as Exhibit 1 (the “Quarterly Report on System Data”). As part

of this filing, LUMA is partially complying with the April 2 Order by reporting the following metrics: (1) *Unit Generation Shortfall Load Shed Events* and (2) *Unit Performance Load Shed Events*. See Exhibit 1, T&D tab, rows 248 and 249. These metrics have been prepared and reported using the revised template required by the Energy Bureau in the April 2 Order. These metrics' descriptions, data sources and calculations were also included in the "Methodology" sheet.

12. In addition, LUMA submits as Exhibit 2 a file titled LUMA's Revisions to Definitions Tab, containing LUMA's recommended changes to the "Definitions" sheet for specific metrics as ordered by PREB.

13. LUMA respectfully submits that the remaining metrics, definitions and methodologies required by the April 2 Order are not included with this filing for the reasons set forth in the *Motion for Partial Reconsideration of the April 2 Order* filed today, which are incorporated herein by reference.

14. Finally, LUMA respectfully submits that its reporting of the two metrics identified above should not be construed as an acceptance that new performance metrics may be imposed absent compliance with the procedures established in Regulation No. 9137, which governs the process for establishing performance metrics for reporting purposes, including metrics subject to targets and those tied to financial incentives. LUMA further submits that some of these additional metrics identified in the April 2 Order, including the pair reported herein, do not reflect LUMA's performance, as generation performance is the sole responsibility of individual generators and not LUMA.

WHEREFORE, LUMA respectfully requests that this Honorable Bureau **take notice** of the aforementioned; **accept** the Quarterly Report on System Data for January through March 2026,

LUMA's recommended changes to "Definitions"; and **deem** LUMA in partial compliance with the April 2 Order and its other reporting requirements.

RESPECTFULLY SUBMITTED.

In Guaynabo, Puerto Rico, this 22nd day of April, 2026.



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/s/ Katuska Bolaños Lugo
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CERTIFICATE OF SERVICE

I hereby certify that I filed this motion with the Clerk of the Energy Bureau using the electronic filing system of this Energy Bureau and that I will send an electronic copy of this motion to

Puerto Rico Electric Power Authority, though:

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In Guaynabo, Puerto Rico, this 22nd day of April, 2026.

/s Katuska Bolaños-Lugo

Katuska Bolaños-Lugo

Exhibit 1

System Data for January through March 2026

[Files to be submitted via email in Excel format]

Exhibit 2

LUMA's Revisions to Definitions Tab

[File to be submitted via email in Excel format]