

**GOVERNMENT OF PUERTO RICO
PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

IN RE: ENERGY EFFICIENCY AND DEMAND
RESPONSE THREE YEAR PLAN

CASE NO: NEPR-MI-2026-0002

SUBJECT: 2026-2028 EE and DR Three Year
Plan Interim Approval.

RESOLUTION AND ORDER

On March 2, 2026, LUMA¹ filed a *Motion to Submit the Three-Year EE and DR Plan* (“March 2 Motion”), in which LUMA submitted its Three-Year Plan for Energy Efficiency and Demand Response covering the two-year period from July 1, 2026 through June 30, 2026.

On March 4, 2026, the Energy Bureau issued a Resolution and Order initiating the review of the 2026-2028 Three-Year Improvement Plan (“TYP”) and establishing a procedural schedule for this proceeding. The Energy Bureau convened a technical workshop to facilitate discussion of the proposed TYP and provide stakeholders with an opportunity to seek clarification regarding the filing. The Resolution and Order also established deadlines for interested people and entities to submit comments on the proposed TYP, as well as reply comments responding to issues raised by other participants in the proceeding.

On March 17, 2026, the Energy Bureau held a virtual technical workshop. LUMA gave a presentation on its TYP and answered questions from the Energy Bureau and stakeholders.

On March 24, 2026, the Energy Bureau issued a Resolution and Order directing LUMA to submit within fourteen (14) calendar days: responses to the Requirements of Information (ROIs) included in Attachment A of the order, a proposal for performance incentive metrics and associated targets for its TYP, and a proposed plan to achieve the statutory goal of 30% savings by 2040 consistent with the EE Regulation (“March 24 Resolution and Order”).

On March 30, 2026, LUMA submitted a *Motion to Request Extension to Comply with Resolution and Order of March 24, 2026*, in which LUMA requests an extension until April 20, 2026 to comply with the March 24 Resolution and Order (“March 30 Motion”).

On March 31, 2026, the Solar and Energy Storage Association of Puerto Rico (“SESA”) submitted a *Motion in Support of LUMA’s Motion to Request Extension to Comply with Resolution and Order of March 24, 2026* in which it expressed its support for LUMA’s March 30 Motion and requested the Energy Bureau grant LUMA’s request extension. SESA further proposed that the deadline for stakeholder comments be extended to April 28, 2026 to accommodate the revised compliance schedule.

On April 7, 2026, the Independent Protection Consumer Office (Oficina Independiente de Protección al Consumidor, “OIPC”) and the Institute of Competitiveness and Economic Sustainability (“ICSE”) submitted comments on LUMA’s proposed TYP.

On April 8, 2026, Sunstrong Management LLC (“Sunstrong”) submitted a motion titled *Sunstrong’s Comments Regarding CBES Program Administration and Recommended Safeguards for the 2028- 2028 EE and DR Plan*.

On April 10, 2026, the Energy Bureau issued a Resolution and Order extending the deadline for LUMA to comply with the March 24 Resolution and Order until April 20, 2026, and to modify the procedural calendar and extend the deadline for submission of stakeholder comments and reply comments to April 28, 2026 and May 12, 2026, respectively.

On April 20, 2026, LUMA submitted a *Motion to Comply with Resolution and Order of March 24, 2026* (“April 20 Response”). LUMA submitted as Exhibit 1 its responses to the March 24th

¹ LUMA Energy LLC and LUMA Energy ServCo LLC (jointly referred as, “LUMA”).



ROIs, as Exhibit 2 a proposal for performance incentive metrics and associated targets in alignment with Section 4.02(D)(6) of the EE Regulation, and as Exhibit 3, a proposed plan to achieve the goal of 30% energy savings by 2040 in alignment with Section 4.02(B) of the EE Regulation.

On April 24, 2026, the Electric Vehicle Association of Puerto Rico (“EVA-PR”) submitted comments on LUMA’s proposed TYP.

On May 12, 2026, the Solar Energy and Storage Association of Puerto Rico (“SESA”) submitted comments on LUMA’s proposed TYP.

The Energy Bureau is reviewing LUMA’s proposed TYP, LUMA’s April 20 Response, and stakeholder comments. The Energy Bureau will continue its review and expects to issue a final decision on LUMA’s proposed TYP later, after the July 1, 2026, start of the proposed TYP.

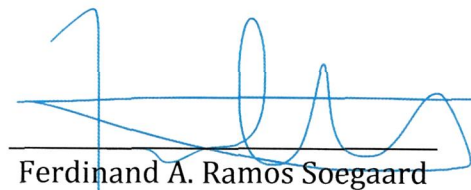
In recognition of the importance of program continuity, the Energy Bureau **TEMPORARILY APPROVES** implementation of LUMA’s TYP pending the completion of the Energy Bureau’s review and issuance of a final order. The Energy Bureau **ORDERS** LUMA to implement its programs as stated in the TYP, focusing on maintaining program continuity and ensuring a smooth transition into FY27.


LUMA **SHALL** continue to fund such programs through the EE rider at the currently established rate. The current EE rider of \$0.00853 per kWh,² multiplied by LUMA’s estimated retail sales for FY27 of 15,526,244,490 kWh³ produces estimated FY27 collections of \$13,243,887. PREPA **SHALL** transfer the EE rider funds to LUMA in regular monthly payments of **\$1,103,657** on or before the 15th of each month starting August 15, 2026.


Throughout the TYP term, LUMA **SHALL** continue to submit all quarterly, annual, and any other reports as proposed in its TYP and as previously required by the Energy Bureau.

Be it notified and published.


Lillian Mateo Santos
Associate Commissioner


Ferdinand A. Ramos Soegaard
Associate Commissioner


Sylvia B. Ugarte Araujo
Associate Commissioner


Antonio Torres Miranda
Associate Commissioner



² Resolution and Order, *In re: Energy Efficiency and Demand Response Transition Period Plan*, Case No.: NEPR-MI-2022-0001, June 26, 2025.

³ TYP at 52.

CERTIFICATION

I certify that the majority of the members of the Puerto Rico Energy Bureau has so agreed on May 29, 2026. Chairman Edison Avilés Deliz did not intervene. I also certify that on May 29, 2026 a copy of this Resolution and Order was notified by electronic mail to
RegulatoryPREBorders@lumapr.com; katuska.bolanos-lugo@us.dlapiper.com;
margarita.mercado@us.dlapiper.com; laura.rozas@us.dlapiper.com;
alexis.rivera@prepa.pr.gov; nzayas@gmlex.net; mvalle@gmlex.net;
rcruzfranqui@gmlex.net, hrivera@jrsp.pr.gov; javrua@sesapr.org;
mrios@arroyorioslaw.com; jordgraham@tesla.com; forest@cleanenergy.org;
pjcleanenergy@gmail.com; agraitfe@agraitlawpr.com, j pouroman@outlook.com;
info@sesapr.org; cfl@mcvpr.com; mqs@mcvpr.com; apc@mcvpr.com, and I have proceeded with the filing of the Resolution and Order issued by the Puerto Rico Energy Bureau.

I sign this in San Juan, Puerto Rico, on May 29, 2026.



Sonia Seda Gaztambide
Clerk

