

**GOVERNMENT OF PUERTO RICO
PUERTO RICO PUBLIC SERVICE REGULATORY BOARD
PUERTO RICO ENERGY BUREAU**

NEPR

Received:

Jun 30, 2026

6:39 PM

IN RE:

IMPLEMENTATION OF 2026'S
APPROVED PERMANENT RATE

CASE NO.: NEPR-MI-2026-0005

SUBJECT: LUMA's Motion to Submit Revised
Tariff Book

MOTION TO SUBMIT REVISED TARIFF BOOK

TO THE HONORABLE PUERTO RICO ENERGY BUREAU:

COME NOW LUMA Energy, LLC ("ManagementCo"), and LUMA Energy ServCo, LLC ("ServCo"), (jointly "LUMA"), and respectfully state and request the following:

1. On January 10, 2017, the Puerto Rico Energy Bureau ("Energy Bureau") issued its Final Resolution and Order in the matter of *In Re: Puerto Rico Electric Power Authority Rate Review*, Case No. CEPR-AP-2015-0001, establishing Puerto Rico Electric Power Authority's ("PREPA") revenue requirement and rates for Fiscal Year 2017 and subsequent periods. Pursuant to that order, the Energy Bureau approved the Tariff Book on May 28, 2019, which has since been amended from time to time as described in **Exhibit 1**.

2. On June 30, 2023, the Energy Bureau initiated a proceeding to revise the rates and rate structures established in the 2017 Rates Order. *See In Re: Puerto Rico Electric Power Authority Rate Review*, Case No. NEPR-AP-2023-0003. On July 31, 2025, the Energy Bureau issued and notified a *Resolution and Order* establishing, among other directives, provisional rates for Fiscal Year 2026 (the "Provisional Rates Order"), including a provisional rate to recover Fiscal Year 2026 incremental costs associated with provisional budgets, a pension rider to recover PREPA's pension obligations and a revision to the net metering credit. Provisional Rates Order,

pp. 36-38. The Provisional Rates Order further directed LUMA to submit a compliance filing with updated tariff sheets detailing the calculation of the proposed provisional rate riders. Provisional Rates Order, p. 38.

3. In compliance with that directive, on August 6, 2025, LUMA submitted updated Tariff Sheets for the Provisional Rate, Pension Funding, and Net Metering riders. *In Re: Puerto Rico Electric Power Authority Rate Review*, Case No. NEPR-AP-2023-0003, LUMA's Motion Submitting Compliance Filing in Attention to Section VI(W) of the July 31st Provisional Rate Order (August 6, 2026). After further proceedings, on August 11, 2025, the Energy Bureau issued the *Resolution and Order* in Case No. NEPR-AP-2023-0003 conditionally approving the updated tariff sheets, subject to LUMA's submission of revised tariff sheets consistent with its directives. The Provisional Rider and Pension Payments Rider were incorporated into the Tariff Book, and the Net Metering Credit (formerly the Net Metering Rider) was revised to expand the rates and riders applicable to net metering customers, including FCA, PPCA, SUBA-HH, SUBA-NHH, CILT, EE, as well as the Provisional Charge and the Pension Payments Charge. Upon verification of compliance, the revised tariff sheets were adopted and incorporated into the Tariff Book.

4. On April 15, 2026, the Energy Bureau issued the *Final Resolution and Order on Electricity Rates* ("Final Rates Order") in the matter of *In Re: Puerto Rico Electric Power Authority Rate Review*, Case No. NEPR-AP-2023-0003. The Final Rates Order includes multiple directives amending existing rates; accordingly, the Tariff Book must be revised to reflect the approved rates and to eliminate any rates that are no longer valid or in effect.

5. LUMA submits herewith a revised Tariff Book reflecting the rates, riders, and charges approved by the Energy Bureau in the Final Rates Order and subsequent clarifications. The revised Tariff Book is attached as **Exhibit 1** in both Spanish and English, each in redlined

(Attachment A to Exhibit 1) and clean (Attachment B to Exhibit 1) versions for the Energy Bureau's review.

6. The revisions reflected in the Tariff Book include, among other changes: (i) amendments to the SUBA-HH rider to align with the Energy Bureau's determination that the Lifeline Residential Service and Residential Service for Public Housing Projects discounts are to be recovered through base rates rather than through the rider; (ii) elimination of the Provisional Rider and Pension Payments Rider, consistent with the incorporation of such costs into the approved FY2027 revenue requirement and base rates; (iii) updates to the Net Metering Credit and related provisions to ensure consistency with the revised charges; and (iv) revisions to the Cable TV Power Supplies tariff to reflect the Energy Bureau's June 4, 2026 clarification¹ regarding applicable rates. *See, Exhibit 1.*

7. LUMA respectfully submits that these revisions accurately implement the Final Rates Order and subsequent Energy Bureau determinations by updating, amending, and eliminating the applicable tariff sheets as required, and that the Tariff Book, as revised, fully reflects the currently approved rate structure.

WHEREFORE, LUMA respectfully requests that this Energy Bureau **take notice** of the foregoing, including the revised Tariff Book attached hereto as **Exhibit 1**; and **grant** any other relief that the Energy Bureau deems just and appropriate.

RESPECTFULLY SUBMITTED.

In Guaynabo, Puerto Rico, on the 30th day of June 2026.

¹ *In Re: Implementation of 2026's Approved Permanent Rate*, Case No. NEPR-MI-2026,0005, Resolution and Order (June 4, 2026).



DLA Piper (Puerto Rico) LLC

B7 Tabonuco St.
Suite 1501
Guaynabo, PR 00968-3028
Tel. 787-945-9132
Fax 939-697-6102

/s/ Margarita Mercado Echegaray
Margarita Mercado Echegaray
RUA 16,266
margarita.mercado@us.dlapiper.com

/s/ Katuska Bolaños Lugo
Katuska Bolaños Lugo
RUA 18,888
katuska.bolanos-lugo@us.dlapiper.com

CERTIFICATE OF SERVICE

I hereby certify that on the 30th day of June 2026, I filed the foregoing motion with the Clerk of the Puerto Rico Energy Bureau through the Energy Bureau's electronic filing system. Respectfully submitted. I further certify that on the same date I served a true and correct copy of the foregoing filing upon all parties of record in this proceeding via the Energy Bureau's electronic filing system, in accordance with the applicable rules and regulations, including:

The Independent Consumer Protection Office, through:
hrivera@jrsp.pr.gov;

Genera PR LLC, through:
legal@genera-pr.com;
regulatory@genera-pr.com;
lrn@roman negron.com.

In Guaynabo, Puerto Rico, on the 30th day of June 2026.

/s/ Katiuska Bolaños Lugo
Katiuska Bolaños Lugo

Exhibit 1